

Rotonda West Association, Inc.

Election Rules, Procedures and Political Campaign Guidelines

Adopted July 10, 2025

Revised July 9, 2026

The Rotonda West Association, Inc. ("RWA") is a not-for-profit corporation managed by a seven-member Board of Directors ("Board"). Six of the Board members are elected by the Owners in Rotonda West and one director is appointed by Cape Cave until such time as provided by the governing documents. The Directors share the legal and fiduciary responsibility of managing RWA funds to provide services for property owners and to maintain the RWA's lands and waterways. The Directors meet as a Board at least once a month and attend various committee meetings throughout the month.

RWA, in compliance with the Florida Statutes, the RWA Governing Documents and these Election Rules, Procedures and Political Campaign Guidelines (the "Guidelines"), holds an annual election for the Board. The six directors elected by the Owners serve three-year staggered terms and are elected at each annual meeting in December. The candidates receiving the highest number of votes will serve three-year terms as defined by governing documents.

I PURPOSE

The purpose of these Guidelines is to establish the rules, procedures, and political campaign guidelines for holding annual elections in conformance with RWA Governing Documents and the Florida Statutes.

II ROLES AND RESPONSIBILITIES

A. RWA Board

The RWA Board shall be responsible for appointing the Election Coordinator. The Election Coordinator will liaise with the RWA staff and the RWA Board of Directors throughout the election process.

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B. RWA Manager

The RWA Manager ("Manager") shall be responsible for providing a Candidate Information lockbox at the RWA office at 646 Rotonda Circle to receive the candidate's sealed envelope containing their Candidate Notice of Intent Form and their Candidate Information Sheet. The Election Coordinator will review the submitted Notices of Intent and Candidates Sheets, and preliminarily approve each candidate's qualifications to stand for election. The Manager will review each candidate documents to ensure that the candidate is a member in good standing, pursuant to Chapter 720, Florida Statutes, the RWA Governing Documents and these Guidelines, as may be amended from time to time.

C. Independent Auditor

The Independent Auditor (or other independent entity selected by the Board) may assist the RWA in mailing the Annual Meeting Notice Packages. The Independent Auditor may also be responsible for receiving, validating, counting and tabulating the secret ballots cast by mail and in person at the Annual Meeting. Once the Independent Auditor has certified the total of all votes cast, the Independent Auditor will announce the election results at the Annual Meeting.

D. Election Coordinator

The Election Coordinator shall be responsible for coordinating the election process and shall have the following specific responsibilities:

1. Commitment to remaining non-partisan within the community and on social media while serving as the Election Coordinator, including verbal or visual display of promoting one candidate over another as it relates to RWA elections.

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2. Advertising for Board of Director candidates via the RWA website, the West Ways publication and any mass email application used by the RWA.
3. Coordinating the Election Documents with the Independent Auditor.
4. Verifying that the Candidate Information Sheets comply with these Guidelines.
5. Ensuring candidate names are placed on the ballot in alphabetical order by surname.
6. Facilitating Candidates Night, including soliciting and consolidating questions.
7. Securing and training volunteers for the Annual Meeting voting tables, if needed.

III. CANDIDATE QUALIFICATIONS

Any RWA member in good standing, pursuant to Chapter 720, Florida Statutes, the RWA Governing Documents and these Guidelines, as may be amended from time to time, may be elected as an RWA Director. A high level of decorum is expected of all candidates.

Pursuant to Section 720.306(9)(b), Florida Statutes, a person who is delinquent in the payment of any fee, fine, or other monetary obligation to RWA on the day that they could last nominate themselves (the second Friday of August) may not seek election to the board, and their name shall not be listed on the ballot. Section 720.306(9)(b), Florida Statutes further provides that a person who has been convicted of any felony in this state or in a United States District or Territorial Court, or has been convicted of any offense in another jurisdiction which would be considered a felony if committed in this state, is not eligible for Board membership unless such felon's civil rights have been restored for at least 5 years as of the date on which such person seeks election to the Board. RWA may conduct or have conducted a criminal investigation to verify this compliance with Section 720.306(9)(b), Florida Statutes.

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RWA Board members currently serving on the Board whose term extends beyond the current year shall not be allowed to be a candidate for any open Board seat(s) in the current year.

An RWA member who submits their Notice of Intent Form and Candidate Information Sheet, both meeting the requirements set forth below, no later than 12:01 PM on the second Friday of August shall be considered a candidate per By-Laws Article II, Section II, Paragraph B.

A. Notice of Intent

Each candidate must submit a signed Notice of Intent Form, a copy of which may be obtained from the RWA website or at the RWA Office, or a letter or other writing stating the candidate's intent to run for the Board. This completed Notice of Intent form, or other writing, shall be placed in the same sealed envelope as the completed Candidate Information Sheet and deposited in the Candidate Information lockbox located at the RWA office at 646 Rotonda Circle. In lieu of the lockbox, the Notice of Intent, or other writing, and Candidate Information sheet may be mailed by regular U.S. Mail or U.S. Certified Mail, return receipt requested, to Rotonda West Association, Inc., 646 Rotonda Circle, Rotonda West, Florida 33947. Upon receipt, the envelope will be date and time stamped and if received by no later than the second Friday of August, at 12:01 PM, will be placed in the lockbox.

B. Candidate Information Sheet

Each candidate must submit a Candidate Information Sheet in both written and electronic form (word processing document on thumb drive preferred) which shall include the following:

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1. A brief personal summary about yourself including name, qualification for RWA Board, such as property address or other eligibility pursuant to the By- Laws, background, education, and work experience.
2. A list of community and RWA involvement. Activities/Organizations shall be listed with dates of involvement.
3. A brief statement as to why you would like to serve as a member of the RWA Board and what you would like to see the RWA accomplish in the future.
4. A photo of the candidate. Only the candidate may appear in the photo submitted. Recommended photo size for publishing should be compressed or in small pixelated JPG format, preferably in upper right hand of document.

If a candidate needs technical assistance with the Candidate Information Sheet, prior to submission (not including content), they may contact the RWA staff at 646 Rotonda Circle or 941-697-6788.

A candidate must sign their Candidate Information Sheet but cannot sign as a RWA Officer or Director even if they occupy such position at the time the statement is prepared. The use of business letterheads or advertising is not permissible. Published Candidate Information Sheets will not include the candidate's address or signature.

A Candidate Information Sheet submitted in accordance with these Guidelines must be placed in a sealed envelope, along with the completed Notice of Intent Form (or other writing indicating a desire to be a candidate for the Board), and deposited in the Candidate Information lockbox located at the RWA Office at 646 Rotonda Circle not later than 12:01

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PM on the second Friday of August, by either the candidate or his/her designee. In lieu of hand-delivery to the lockbox, the Notice of Intent, or other writing, and Candidate Information sheet may be mailed by regular U.S. Mail or U.S. Certified Mail, return receipt requested, to Rotonda West Association, Inc., 646 Rotonda Circle, Rotonda West, Florida 33947. Upon receipt, the envelope will be date and time stamped and if received by no later than the second Friday in August, at 12:01 PM, will be placed in the lockbox.

Once a Candidate Information Sheet has been deposited in the Candidate Information lockbox, a candidate may request the Election Coordinator to return their sealed envelope so that the candidate may make changes to their Candidate Information Sheet. If the candidate's sealed envelope is returned to them at their request, the candidate must return the sealed envelope to the lockbox on or before the deadline for submission. The sealed envelopes containing the Notice of Intent and the Candidate Information Sheet will be opened and accepted by the Election Coordinator at the RWA Election meeting on the second Friday of August.

All candidates will be invited to attend the RWA Election meeting on the second Friday of August to ensure that their Candidate Information sheet complies with the Guidelines. If the candidate's Candidate Information Sheet is not in compliance, the candidate will have the opportunity at the time to bring their document into compliance. If a candidate's Candidate Information Sheet is not in compliance and the candidate is not in attendance at this meeting to bring their document into compliance, then the RWA Election Committee will recommend that the candidate be disqualified.

After the Election Coordinator has reviewed all Candidate Information Sheets for compliance with the Guidelines, it will determine which candidates(s) are qualified to stand for election and which candidate(s), if any, should be disqualified and forward those recommendations to the Board for their action. As mentioned previously, a candidate whose Candidate

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Information Sheet does not comply with the Guidelines and has not availed themselves of the opportunity to bring that document into compliance will be considered disqualified by the Election Coordinator. After the Election Coordinator's preliminary approval and prior to official Board approval, if a candidate is found to be delinquent in the payment of any fee, fine, or other monetary obligation to RWA on the second Friday of August, that candidate will be disqualified by the Board.

The RWA Board of Directors shall meet on or before the 3rd Friday in August to review and either approve or reject any and all candidates individually. Following Board approval of the candidates, the Candidate Information Sheets shall be posted on the RWA official website and will be electronically and/or physically distributed to all RWA members.

DISCLAIMER: Candidate Information Sheets are based solely on the opinion or opinions of the individual candidate and are not based on an opinion or opinions of the RWA, its officers, directors, committee members, or employees. The RWA does not assume any liability or responsibility for the accuracy, completeness, or usefulness of the information contained in the Candidate Information Sheets.

IV. ELECTION DETERMINATION

Pursuant to Section 720.306(9)(a), if the election process allows candidates to be nominated in advance of the meeting, the RWA is not required to allow nominations at the Annual Meeting at which the election is to take place. Furthermore, pursuant to Section 720.306(9)(a), an election is not required unless more candidates are nominated than vacancies exist. Accordingly, in the event that there are only as many (or fewer) candidates qualified for election as there are open seats on the Board, no election shall be held, and the qualified candidates shall automatically become members of the Board after the Annual Meeting for a term of three (3) years.

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Regardless of whether an election must be held, the names of the qualified candidates will be publicized via the RWA West Ways Publication, and the mass email application used by the RWA, and their Candidate Information Sheets will be enclosed in the Annual Meeting Notice Package.

V. CANDIDATES NIGHT

If there are more candidates qualified for the election than there are open seats on the Board, an election will be held. A Candidates Night will be held prior to the Election. All qualified candidates will have an opportunity to participate in Candidates Night.

VI. POLITICAL SIGN GUIDELINES

Signs for RWA elections must conform to the most recent Rotonda West Signage Guidelines. Copies of the Rotonda West Deed Restrictions and the Rotonda West Signage Guidelines are available on the RWA website.

VII. CANDIDATE DISTRIBUTION OF INFORMATION

RWA membership mailing labels are available, at cost, from the RWA for all candidates. Reminder: It is a federal offense to use the mailbox for anything other than mail going through the postal system.

VII. CAMPAIGNING GUIDELINES

Qualified RWA Candidates may seek permission from community event organizers to set up a table within the event to allow attendees to approach and discuss candidacy.

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Any campaign rally or political event within the Community Center may be scheduled with the RWA office during regular business hours or after hours with RWA and Board approval per calendar scheduling process.

Campaigning on Common Areas is not allowed without RWA and Board approval as defined and in compliance with RWA deed restrictions.

IX. ANNUAL MEETING

The Annual Meeting of the Membership shall be held on the first Thursday of December or at such other time as may be designated by the Board. Meetings of the voting membership shall be held in Rotonda West, Florida or such other places as may be specifically stated in the Annual Meeting Notice.

X. MEMBERSHIP LISTS

The RWA Manager, through his designated staff, shall maintain an up-to-date and accurate record of members of the RWA. Members shall be responsible for notifying the RWA of their correct mailing address.

XI. ANNUAL MEETING NOTICE

The Bylaws provide that the Annual Meeting Notice must be sent at least fourteen (14) days before but not more than ninety (90) days before the date of the meeting. However, in order to provide additional notice to the Owners, the Association will strive to send the Notice to all members of record not more than ninety (90) days, nor less than thirty (30) days, prior to the Annual Meeting. All members of record ninety (90) days prior to the Annual Meeting shall receive notice of the Annual Meeting either electronically if so requested or through standard mail.

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The following documents shall be included with the Annual Meeting Notice (which shall collectively be referred to as the “Annual Meeting Notice Package”), with prominent notification of Annual Meeting Materials on the outside envelope to read: Ballots and Annual Meeting Materials Enclosed.

1. RWA President’s Letter to Members or, if the President is a candidate in the election, a Letter to Members signed by another, non-candidate, Officer of the Board.
2. Candidate Information Sheets of qualified candidates.

If an election will be held, the following documents shall also be included in the Annual Meeting Notice Package:

1. Instructions for completion of the Absentee Mail-In Ballot.
2. Secret Absentee Mail-In Ballot (one ballot for each Lot/Tract).
3. Ballot Envelope (one envelope for each Lot/Tract).
4. Pre-Addressed Outer Return Envelope (one envelope for each Lot/Tract).

The RWA Board must approve all items included in the Annual Meeting Notice Package. The Annual Meeting Notice Package will be sent by United States Mail, or electronically if requested, and posted on the RWA website and referenced in the West Ways Publication.

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XII. UNDELIVERABLE ANNUAL MEETING NOTICE PACKAGES

Undeliverable Annual Meeting Notice Packages returned to the Independent Auditor will be marked as undeliverable and retained as official records of the RWA as required by Chapter 720, Florida Statutes, as amended from time to time.

XIII. CASTING BALLOTS

If an election will be held, election voting shall be by secret ballot using mail-in paper ballots or via electronic ballot or by voting in person at the Annual Meeting. Proxy voting for candidates is not allowed at the Annual Meeting. Cumulative voting is not permitted. Ballots once submitted in person, by mail-in ballot, or electronically, cannot be changed.

A. Absentee Mail-In Ballots

The ballot must be placed and sealed in the blue ballot envelope. If a Lot/Tract Owner is entitled to cast more than one ballot, the Lot/Tract Owner must use separate blue ballot envelopes. No markings shall be made on the outside of the ballot envelope(s).

The ballot envelope must then be placed and sealed in the pre-addressed white outer envelope. Each pre-addressed white outer envelope is pre-marked with the Lot/Tract and ownership information. It shall be the responsibility of each Lot/Tract owner to notify the RWA if the information printed on the outer envelope is incorrect. The Lot/Tract Owner must sign their name on the outer envelope.

If a Lot/Tract Owner is entitled to cast more than one ballot, they must still place each ballot envelope in the separate pre-address outer white envelope marked with the corresponding Lot/Tract information. All outer white envelopes(s) may be placed in one large envelope addressed to RWA office or any other independent auditing firm authorized by RWA board.

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The Independent Auditor shall be responsible for validating mail-in ballots. Mail-in ballots will be invalidated when:

1. The Lot/Tract cannot be determined.
2. There is no signature on the outer envelope or the signature on the outer envelope is not the name of the Lot/Tract Owner or legally designated representative.
3. More than one ballot is placed in the ballot envelope.
4. More than one ballot envelope is placed in the pre-addressed outer envelope that is pre-marked with the Lot/Tract information.
5. The ballot is not received at the RWA or Independent Auditor office by 5:00 PM on the day before the Annual Meeting.
6. The Lot/Tract Owner is found to be delinquent in the payment of any fee, fine or other monetary obligation to RWA on the second Friday of August.

With respect to those ballots received at the RWA Office (646 Rotonda Circle) before 5:00 PM on the day before the Annual Meeting, the date and time such ballot was received shall be stamped on the unopened envelope and shall thereafter be delivered, unopened, by the RWA to the Independent

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Auditor office for confirmation of eligibility. With respect to those ballots received at the Independent Auditor office before 5:00 PM on the day before the Annual Meeting and those received by the RWA before 5:00 PM on the day before the Annual Meeting and thereafter delivered to the Independent Auditor office, if the eligibility of the member to vote is confirmed and no other ballot has been submitted for the Lot/Tract for which the mail-in ballot has been submitted, the sealed inner envelope shall be removed from the outer envelope bearing the identification information and set aside until the Annual Meeting. With respect to ballots received at the RWA or Independent Auditor office after 5:00 PM on the day before the Annual Meeting, the date and time such ballot was received shall be stamped on each unopened envelope, and it shall be marked "Too Late To Be Counted".

B. Electronic Ballots

Members who have consented to vote electronically will receive an email from noreply@condovoter.com. That email will direct the member to the RWA online voting platform where they can cast their ballot.

Once the member's vote is cast online, they will be directed to a confirmation page. They will also receive email confirmation of their vote submission. Their vote confirmation email will list all votes that have been successfully submitted. Once cast, electronic ballots are final and cannot be changed.

The deadline for a member to vote electronically will be 5:00 PM on the day before the annual meeting. The voting platform will be unavailable after that time.

Members whose absentee mail-in ballots are received at the RWA or Independent Auditor office after 5:00 PM on the day before the Annual Meeting or were unable to cast their ballot electronically by 5:00 PM on the day before the Annual Meeting may vote in person at the first part

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of the Annual Meeting. If a member is unsure if their absentee mail-in ballot was received before the 5:00 PM deadline, they may check with the Auditor at the first part of the Annual Meeting.

Additionally, members who have not previously voted may vote in person at the Annual Meeting. In-person ballots will be provided for voting at the first part of the Annual Meeting.

Absentee Mail-In Ballots will not be accepted for verification and tabulation at the Annual Meeting.

Members voting at the Annual Meeting must produce picture identification and may not be delinquent in the payment of any fee, fine, or other monetary obligation to RWA in accordance with state statutes.

C. RWA Ballots for RWA-Owned Lots

Although it may be entitled to do so, the RWA will not cast votes at the RWA Annual Election based upon the number of lots owned by the RWA at that time.

XIV. COUNTING BALLOTS

The Independent Auditor shall count all absentee mail-in ballots prior to the Annual Meeting and in-person ballots at the Annual Meeting.

A ballot is deemed void and shall not be counted when it is so marked as to cast votes for a greater number of names than vacancies. No ballot shall be void if it casts votes for a number of names less than the number of vacancies. Voiding a ballot for voting on a proposal for election of director does not void the ballot for voting on any other proposal on the ballot. Voided ballots must be marked as void and kept as prescribed in Section XVII below. A difference of 20 votes or less in vote totals between candidates will mandate an automatic recount of the absentee mail-in ballots.

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The Independent Auditor shall announce the election results, including any recount, at the annual meeting.

XV. TIE VOTES

In the event of a tie, the Independent Auditor shall cause the candidates who receive an equal number of votes to draw lots.

XVI. REPORT OF RESULTS

In the event that there are only as many (or fewer) candidates qualified for election as there are open seats on the Board, no election shall be held, and the qualified candidates will be announced at the Annual Meeting and shall automatically become members of the Board after the Annual Meeting.

If an election must be held, candidates receiving a plurality of the votes shall be elected. Once the Independent Auditor has certified the total of all votes cast, the Independent Auditor will announce the election results at the Annual Meeting.

Pursuant to Section 720.306(9), Florida Statutes, any election dispute between a member and the RWA shall be submitted to mandatory binding arbitration with the Division of Florida Condominiums, Timeshares and Mobile Homes or filed with a court of competent jurisdiction and any challenge to the election process must be commenced within sixty (60) days after the election results are announced.

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XVII. OFFICIAL RECORDS

Sign-in sheets, ballots, white outer envelopes, and other papers relating to elections which have been used during the Annual Meeting must be kept by the RWA for the period prescribed in Chapter 720, Florida Statutes, as amended from time to time, and may be destroyed by the Manager in their discretion after said time expires.